

Installation_Guide

This guie describes the steps required to install BlueBridge List2PDF for Microsoft SharePoint.

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1. Installation Guide

BlueBridge List2PDF for Microsoft SharePoint

Installation Guide

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This document describes the steps for installing BlueBridge List2PDF for Microsoft SharePoint.

Let's move on to preparing the installation.

Download this guide as a PDF document:



2. Installation

Installation

BlueBridge List2PDF is provided as a SharePoint solution. An <u>installation wizard</u> will guide you through the installation process, or alternatively you can install the solution manually on the server.

In most cases, we recommend using the wizard, but if you would prefer to install manually, then please refer to the guide <u>here</u>.

2.1 Preparing the Installation

Preparing the Installation

BlueBridge List2PDF is provided as a SharePoint solution. An installation wizard will guide you through the installation process, or alternatively you can install the solution manually on the server. In most cases, we recommend using the wizard, but if you would prefer to install manually, then please contact us and we will provide you with a separate installation file.

Note: List2PDF requires a valid <u>license key</u> to run, even in trial mode. A 30 day trial key should, however, be automatically installed if you follow the steps in this installation guide.

The first thing to do is to download a copy of the latest version of List2PDF from our website <u>http://www.bluebridge.de/products/list2pdf</u>

Make sure you save this on your server's hard drive and unzip it before proceeding:

| 🕽 Back 👻 🕤 👻 🧊 🔎 Search | 🌔 Folders 🛛 [| 🕹 🌛 🗙 🍤 🔛 | • | |
|---------------------------------|--------------------|-------------------------|--------------------------|------------|
| dress 🛅 C:\Documents and Settin | gs\Administrator\I | Desktop\BlueBridge.Spe: | x.List2PDF-2_1_3104-setu | 💌 🄁 Go |
| lame 🔺 | Size | Туре | Date Modified | Attributes |
| BlueBridge.Core.installxml | 1 KB | INSTALLXML File | 3/25/2009 12:08 PM | A |
| BlueBridge.Core.wsp | 454 KB | Cabinet File | 8/26/2009 12:16 PM | A |
| bluebridge.gif | 3 KB | GIF Image | 6/2/2007 2:14 PM | A |
| BlueBridge.Spex.ListPdf.html | 7 KB | HTML Document | 12/4/2009 11:38 AM | A |
| BlueBridge.Spex.ListPdf.instal | 1 KB | INSTALLXML File | 12/4/2009 11:38 AM | A |
| BlueBridge.Spex.ListPDF.Trial | 4 KB | HTML Document | 1/25/2010 4:10 PM | A |
| BlueBridge.Spex.ListPDF.Trial | 1 KB | INSTALLXML File | 1/25/2010 4:10 PM | A |
| BlueBridge.Spex.ListPDF.Trial | 3 KB | Text Document | 1/25/2010 4:10 PM | A |
| BlueBridge.Spex.ListPDF.Trial | 1 KB | Cabinet File | 1/25/2010 4:10 PM | A |
| BlueBridge.Spex.ListPdf.txt | 3 KB | Text Document | 12/4/2009 11:38 AM | A |
| BlueBridge.Spex.ListPdf.wsp | 676 KB | Cabinet File | 12/4/2009 11:38 AM | A |
| EULA.rtf | 51 KB | Rich Text Document | 11/13/2009 12:34 PM | A |
| Setup.exe | 320 KB | Application | 3/12/2009 6:32 PM | A |
| setup.exe.config | 1 KB | CONFIG File | 1/25/2010 3:29 PM | А |
| setup.log | 1 KB | Text Document | 1/25/2010 4:17 PM | А |

The solution is installed directly on the server where SharePoint is being used. It is compatible with WSS 2007 and MOSS 2007.

The next step: Installation Wizard

2.2 Installation Wizard

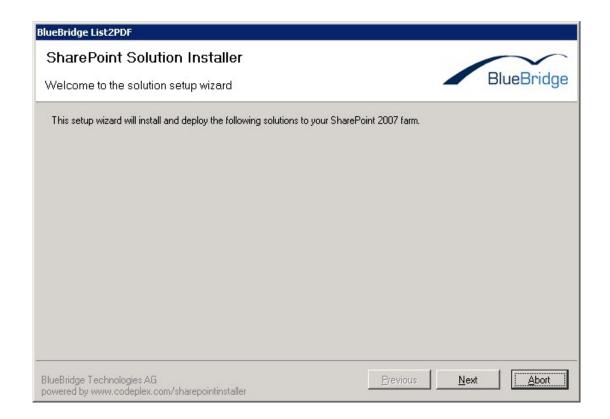
Installation Wizard

Before you install: Unzip the installation package (zip file) to your server's local hard drive.

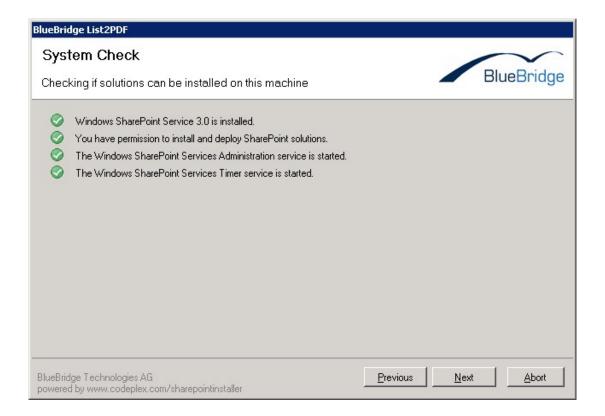
Note: Do not start the setup from a network drive (fileshare).

Start installation

Start the installation with "setup.exe"



Click Next:



Click Next is all the tests were carried out successfully and are displayed with a green flag.

Choose the Solutions to Install

| Solution | Installed Version | Latest Version | Status | Operation | n 🔤 |
|-------------------------------|-------------------|----------------|----------------|-----------|-----|
| BlueBridge.Spex.ListPDF.Trial | | 1.0.0.0 | Not installed. | Install | - |
| BlueBridge.Core | | 2.1.5901.0 | Not installed. | Install | - |
| BlueBridge.Spex.ListPdf | | 2.1.3104.0 | Not installed. | Install | - |
| | | | | | |

Required Components

Install the solutions "BlueBridge.Core" and "BlueBridge.Spex.ListPDF". If you are installing for the first time, you should also install the solution "BlueBridge.Spex.ListPDF.Trial". This automatically implements a 30 day trial license key. If you have already purchased a license, you will not need to install this solution.

License Agreement



Review the terms of the end user license agreement and accept them before clicking Next.

Where the Extensions should be Installed

The installation wizard checks all the available web applications on your server to see where the Extensions can be installed. In the example above, we have chosen to install the Extensions on our Portal Server (vwss-local).

Note: By default you will find at least two web applications on your server:

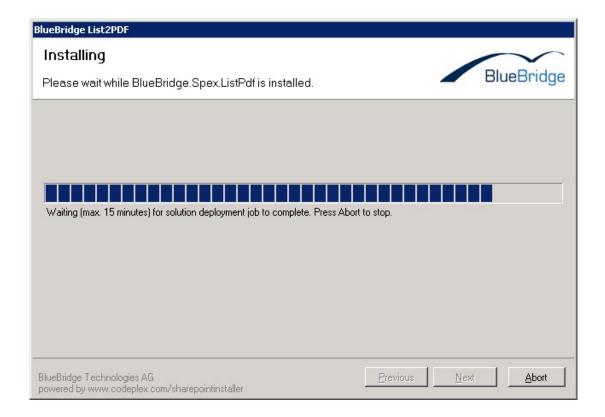
- Central Administration
- The web application for the SharePoint content sites (normally, this will be port 80 or the default web application).

Since List2PDF is rarely required on the central administration, you will only have to install it on the content sites. Should you require it to export central administration content, you will have to license this separately.

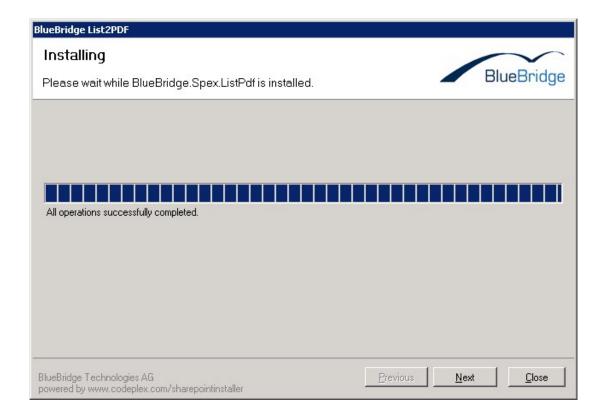
| BlueBridge List2PDF | |
|--|-----------------------------|
| Web Application Deployment Targets Please select one or more web applications | BlueBridge |
| Web Applications: http://wwss-local/11880/ (Central Administration) Anttp://wwss-local/ (SharePoint - Default) | |
| Please click the Next button to start the installation process. | |
| BlueBridge Technologies AG powered by www.codeplex.com/sharepointinstaller | Previous <u>N</u> ext Abort |

Finalising the Installation

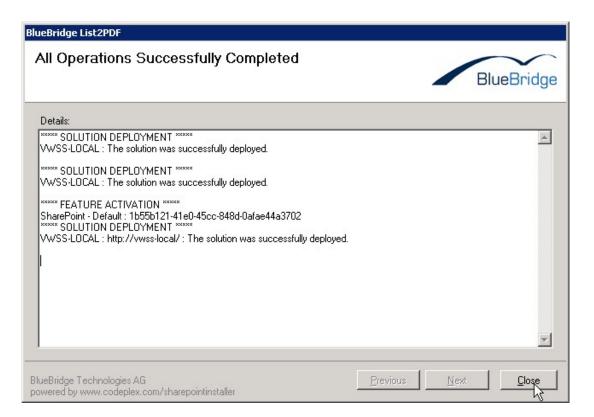
Once you have selected the relevant web applications, the wizard will proceed to install List2PDF on your server.



Click Next.



If you see this next screen, then the solution has been installed successfully and you can close the wizard.



2.3 License Key

License Key

If you install the module BlueBridge.Spex.ListPDF.Trial, then a trial license will automatically be generated and you can commence testing immediately. If you receive a separate license key from us (e.g. to extend your trial or after you have purchased), then you will need to copy this key to:

Program Files\Common Files\Microsoft Shared\web server extensions\12\Licenses.

2.4 Installation via STSADM

Installation via STSADM

These steps will help you install List2PDF manually via the STSADM tool. It is not recommended that you do this unless you have experience with STSADM, and in the majority of cases, the <u>installation wizard</u> will be sufficient for your needs.

Step 1: Installation Package

The first step is to download and unzip the installation package to your server. We recommend you copy the files into a directory that is easy to find, such as c:\install. You can always delete it later.

Step 2: Prepare for STSADM Operations

Open up the command prompt (CMD) and navigate to C:\Program Files\Common Files\Microsoft Shared\web server extensions\12\BIN

Step 3: Add Solutions

This uploads the solutions into SharePoint's solution store but does not yet activate them.

Type in the command: stsadm -o addsolution -filename c:\install\BlueBridge.Spex.listpdf.wsp

You can then repeat this command for all the other WSP files included in the installation package.

Step 4: Deploy BlueBridge.Core

Since this core module must be active before any other modules can be installed, it must be handled separately and deployed first.

Type in the command: stsadm -o deploysolution -name bluebridge.core.wsp -immediate -allowgacdeployment

Step 5: Execute Deployment of BlueBridge.Core

As stated above, the core module must be activated before the other modules can be deployed.

Type in the command: stsadm -o execadmsvcjobs

Step 6: Deploy other modules

You can now deploy all the other modules.

Type in the command stsadm -o deploysolution -name bluebridge.spex.listpdf.wsp -immediate -allowgacdeployment -allcontenturls

You can then repeat this immediately for the other WSPs.

Step 7: Execute Deployment of other Modules

Now you can activate all the modules that you queued up for deployment in Step 6.

Step 8: Check Deployment

Open up the central administration and navigate to Operations -> Solutions Management. If all the solutions are listed as globally deployed or deployed to a specific web server, then you have installed them correctly.

| Central Administration | | We | elcome VWSS-LOCAL\administrator 🝷 🏾 🤅 |
|---------------------------------|---|---------------|---|
| 🔆 Central Adn | ninistration | | |
| Home Operations | Application Management | | Site Actions |
| | Central Administration > Operations > Soluti Solution Management | on Management | |
| View All Site Content | This page has a list of the Solutions in the farm. | | |
| Central Administration | Name | Status | Deployed To |
| Operations | bluebridge.core.wsp | Deployed | Globally deployed. |
| Application | bluebridge.spex.listpdf.trial.wsp | Deployed | Globally deployed. |
| Management | bluebridge.spex.listpdf.wsp | Deployed | http://vwss-local/ |
| Recycle Bin | bluebridge.wiki.extras.console.wsp | Deployed | Globally deployed. |
| | bluebridge.wiki.extras.stapling.wsp | Deployed | Globally deployed. |
| | bluebridge.wiki.extras.webparts.wsp | Deployed | Globally deployed. |
| | bluebridge.wiki.trial.wsp | Deployed | Globally deployed. |
| | bluebridge.wiki.wsp | Deployed | http://vwss-local/ |

Step 9: IISreset

In some configurations, it may be necessary to perform an IIS reset at this stage.

3. Upgrade

Upgrade

If you already have a previous version installed, the installer will prompt you for the next appropriate action.

| Solutions: Solution | Installed Version | Latest Version | Status | Operation |
|-------------------------------|-------------------|----------------|------------------------|-----------|
| BlueBridge.Spex.ListPDF.Trial | 1.0.0.0 | 1.0.0.0 | A newer version is alr | Skip 👻 |
| BlueBridge.Core | 2.1.5901.0 | 2.1.5901.0 | A newer version is alr | Skip 🔽 |
| BlueBridge.Spex.ListPdf | 2.1.3104.0 | 2.1.3301.0 | Another version is alr | Upgrade 🔻 |
| | | | | |

Depending on your system the follow operations may be available:

Install: The solution is installed (beause it has not yet been installed)

Upgrade: The solution is upgraded without reinstallation

Repair: The solution is retracted from the solution store (uninstalled) and installed again.

Skip: Ignore this solution but perform the selected actions (see above) on the other solutions.

4. Uninstalling

Uninstalling

During the installation process a number of SharePoint solutions are installed on your server. To remove these solutions you can either start "setup.exe" again and remove the modules using the wizard, or you can also remove the solutions directly in the SharePoint Central Administration.

Please note that BlueBridge.Core is also required for other solutions from BlueBridge Technologies AG. Removing it will cause these to cease functioning.

If you want to remove all the modules, we suggest you remove the optional modules first (the trial), then List2PDF itself and finally BlueBridge.Core.

4.1 Using the Wizard

Uninstalling using the Wizard

To uninstall BlueBridge List2PDF for Microsoft SharePoint with the wizard, start "setup.exe" again.

Choose Uninstall to remove the solutions.

| Solutions: | | | | |
|-------------------------------|-------------------|----------------|------------------------|-------------|
| Solution | Installed Version | Latest Version | Status | Operation |
| BlueBridge.SPex.ListPDF.Trial | 1.0.0.0 | 1.0.0.0 | A newer version is alr | Uninstall 💌 |
| BlueBridge.Core | 2.1.5901.0 | 2.1.5901.0 | A newer version is alr | Skip 🔽 |
| BlueBridge.Spex.ListPdf | 2.1.3104.0 | 2.1.3104.0 | A newer version is alr | Uninstall 💌 |
| | | | | |

Note:

Be careful when uninstalling "BlueBridge.Core", since this solution is required by several solutions provided by BlueBridge Technologies AG (not just List2PDF). If you have any other software from BlueBridge, e.g. the BlueBridge Wiki Extensions for Microsoft SharePoint, you should skip BlueBridge.Core when uninstalling the other modules.

4.2 Using the Central Administration

Uninstalling using the Central Adminstration

To uninstall using the Central Administration, follow these steps:

Open the SharePoint Central Administration and navigate to **Solution** *Management* in the section *Operations*.

| Home Operations | Application Management | Site Actions 🔻 |
|---|--|---|
| | Central Administration > Operations Operations | |
| View All Site Content | This page contains links to pages that help y | ou manage your server or server farm, such as changing the server farm |
| Central Administration | | ing on each server, and changing settings that affect multiple servers or |
| Operations Application | Topology and Services | Global Configuration |
| Management | Servers in farm | Timer job status |
| 💿 Recycle Bin | Services on server | Timer job definitions |
| | Outgoing e-mail settings | Alternate access mappings |
| | Incoming e-mail settings | Manage farm features |
| | Approve/reject distribution groups | Solution management |

Here you will see all the installed solutions. Click on *bluebridge.spex.listpdf.wsp*.

Central Administration > Operations > Solution Management Solution Management

This page has a list of the Solutions in the farm.

| Name | Status | Deployed To |
|-------------------------------------|----------|--------------------|
| bluebridge.core.wsp | Deployed | Globally deployed. |
| bluebridge spex listodf trial wsp | Deployed | Globally deployed. |
| bluebridge.spex.listpdf.wsp | Deployed | http://vwss-local/ |
| bluebridge.wiki.extras.console.wsp | Deployed | Globally deployed. |
| bluebridge.wiki.extras.stapling.wsp | Deployed | Globally deployed. |
| bluebridge.wiki.extras.webparts.wsp | Deployed | Globally deployed. |
| bluebridge.wiki.trial.wsp | Deployed | Globally deployed. |
| bluebridge.wiki.wsp | Deployed | http://vwss-local/ |
| | | |

Click on *Retract Solution*...

Central Administration > Operations > Solution Management > Solution Properties
Solution Properties

| Deploy Solution Retract Solution Bac | k to Solutions |
|---------------------------------------|--|
| Name: | bluebridge.spex.listpdf.wsp |
| Туре: | Core Solution |
| Contains Web Application Resource: | Yes |
| Contains Global Assembly: | Yes |
| Contains Code Access Security Policy: | No |
| Deployment Server Type: | Front-end Web server |
| Deployment Status: | Deployed |
| Deployed To: | http://vwss-local/ |
| Last Operation Result: | The solution was successfully deployed. |
| Last Operation Details: | VWSS-LOCAL : http://vwss-local/ : The solution was successfully deployed. |
| Last Operation Time: | 1/26/2010 11:37 AM |

and then on *Remove Solution*.

| Central Administration > Operations > Solution Management > Solution Properties \sim | |
|--|--|
| Solution Properties | |

Back to Solutions

| Name: | bluebridge.spex.listpdf.wsp |
|---------------------------------------|---|
| Туре: | Core Solution |
| Contains Web Application Resource: | Yes |
| Contains Global Assembly: | Yes |
| Contains Code Access Security Policy: | No |
| Deployment Server Type: | Front-end Web server |
| Deployment Status: | Not Deployed |
| Deployed To: | None |
| Last Operation Result: | The solution was successfully retracted. |
| Last Operation Details: | VWSS-LOCAL : http://vwss-local/ : The solution was successfully retracted. |
| Last Operation Time: | 1/26/2010 11:47 AM |

Please note that BlueBridge.Core is also required for other solutions from BlueBridge Technologies AG. Removing it will cause these to cease functioning.

If you want to remove all the modules, we suggest you remove the optional modules first (the trial), then List2PDF itself and finally BlueBridge.Core.

5. Activation

Activating List2PDF

In order for you to use List2PDF, you will have to make sure that it is activated on the relevant sites.

Click on Site Actions and then Site Settings:



Then select Site Features:

| Site Information Site URL: Mobile Site URL: | | | http://www.local/ http://www.local/m/ | |
|---|--|---|---|---|
| Version: | | 1 | 12.0.0.6421 | |
| Users and Permissions | Look and Feel | Galleries | Site Administration | Site Collection Administration |
| People and groups Site collection administrators Advanced permissions | Tible, description, and icon Tree view Site theme Top link bar Quick Lounch Save site as bemplate Reset to site definition | Master pages Site content types Site columns Site templates List templates Web Parts | Regional settings Site libraries and lists Site usage report User alerts RSS Secret visibility Sites and workspaces Site features | Recycle bin See collection features Site hierarchy Portal site connection |

Now you can activate the feature *BlueBridge List2PDF*:

| Site | Features | | |
|-------------|--|------------|--------|
| | Name | | Status |
| | BlueBridge List2PDF Exports SharePoint lists to PDF | Activate | |
| | BlueBridge Wiki Extensions Adds Export, Import and Navigation to your wiki | Deactivate | Active |
| - 18 | Team Collaboration Lists Provides team collaboration capabilities for a site by making standard lists, such as document libraries and issues, available. | Deactivate | Active |

6. Help and Support

Help and Support

You have now installed and activated List2PDF.

For more information on how to use it in your organisation, please refer to the User Guide.

Should you have any questions, please do not hesitate to contact our team at info@bluebridge.de.

To find out more about our other products and services, please visit our homepage: <u>www.bluebridge.de</u>.